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SHARE CAPITAL UPON COMPLETION OF THE CONVERSION AND LISTING

The shareholding structure of the Company immediately before and after completion of the Conversion and Listing is set out below:

		Immediately before the Conversion and Listing		Immediately after the Conversion and Listing	
Number of Shares		Number of Shares	Percentage	Number of Shares	Percentage
Unlisted Shares	136,580,700	29.3406%	—	—	—
H Shares	328,919,300	70.6594%	465,500,000	100%	
Total	465,500,000	100%	465,500,000	100%	
Shares held by the public and the Company immediately after the Conversion and Listing					

By Order of the Board
 X a e Ya Pa ace B d' Ne I d C o, L d.
 廈門燕之屋燕窩產業股份有限公司
HUANG J a
Chairman and Executive Director

Hong Kong, December 20, 2024

As at the date of this announcement, the Board comprises (i) Mr. HUANG Jian, Mr. ZHENG Wenbin, Mr. LI Youquan and Ms. HUANG Danyan as executive Directors; (ii) Mr. LIU Zhen and Mr. WANG Yalong as non-executive Directors; and (iii) Mr. XIAO Wei, Mr. CHEN Aihua and Mr. LAM Yiu Por as independent non-executive Directors.